

Account Opening Process

Please revert to the most suitable product required.

View directly from the link buttons:

- Description of the product
- Interest Rates of the product
- Features and Terms and Conditions of the product
- More Information about the Provider.

How to Apply?

Application forms for the SIPP and SSAS product can be obtained via the link under the column application forms.

Please arrange for the form to be completed and for it to be returned to your administrator at Premier Pension Services:

2nd Floor, Fitzalan House, Fitzalan Court, Fitzalan Court, Fitzalan Road, Cardiff CF24 0EL

On completing an application please ensure you have completed the following:

- Ensure you have read the appropriate Key Features document
- Please complete the appropriate application form
- Please arrange for the appropriate client verification documentation to be forwarded
- Please send the completed application form and client verification form to your administrator at Premier Pension Services
- If you are completing an application for a SSAS please forward a cheque from the Scheme bank account signed by all Trustees, this will be countersigned and forwarded on with your application.